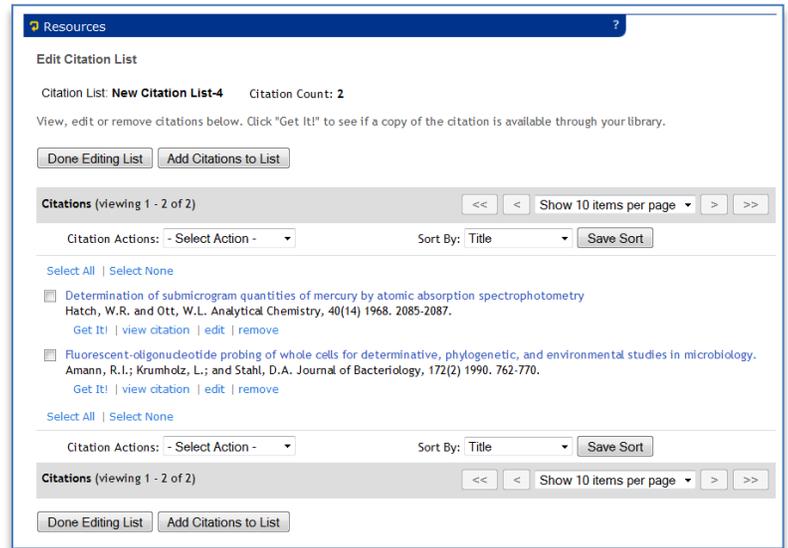
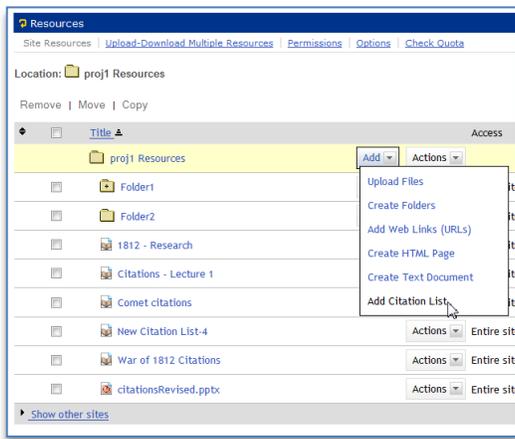


## Creating Citations – the ‘Citations Helper’ in Resources

Renewed attention is being given to the citations helper available in Sakai Resources. This feature, first released a number of years ago, lets users search through external repositories/search engines (e.g., Google, and the commercial discover tool from Serial Solutions called Summons). Modifications are being made to improve the search side of the process such that multiple selections can be made and passed as a group back to Sakai (rather than one at a time). That work is tracked in Jira SAK-21670. On the Sakai side, the UI and process for creating a citation list using selected references warrants improvement. Proposed changes are shown below.

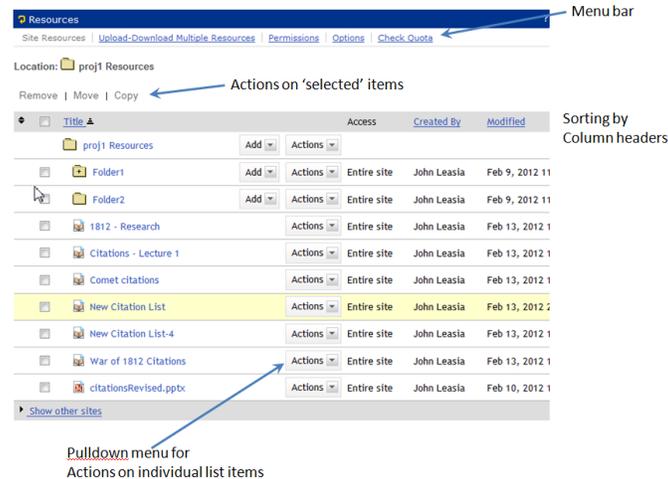
### A few screens from the current UI



### Proposed UI

Goals – reduce clicks/steps/complexity; make UI consistent with other Resources UI; reduce confusion in flow; accommodate (optional) reference multi select.

Some standard design features in Sakai 2.x



## Starting Citations creation from within Sakai

Make this item 'Create Citation List' for consistency

Allow editing the Citation list name at the beginning rather than at the end

Metadata on The citation list as a whole, Currently presented after 'continue' Towards the end of the flow

Selecting MLibrary ArticlesPlus (or whatever the Summons link is called), or one of the other citation search links takes the user to that tool for searching

When the user clicks the 'Export to CTools' link, citations are added to the citation list – a preview screen is shown.

*Reformat this preview page to be similar to the presentation of the citation list when opened from Resources*

At this point Citations have been added to Sakai. Allow deletion here because some citations may not contain enough metadata/info to be useful (X)

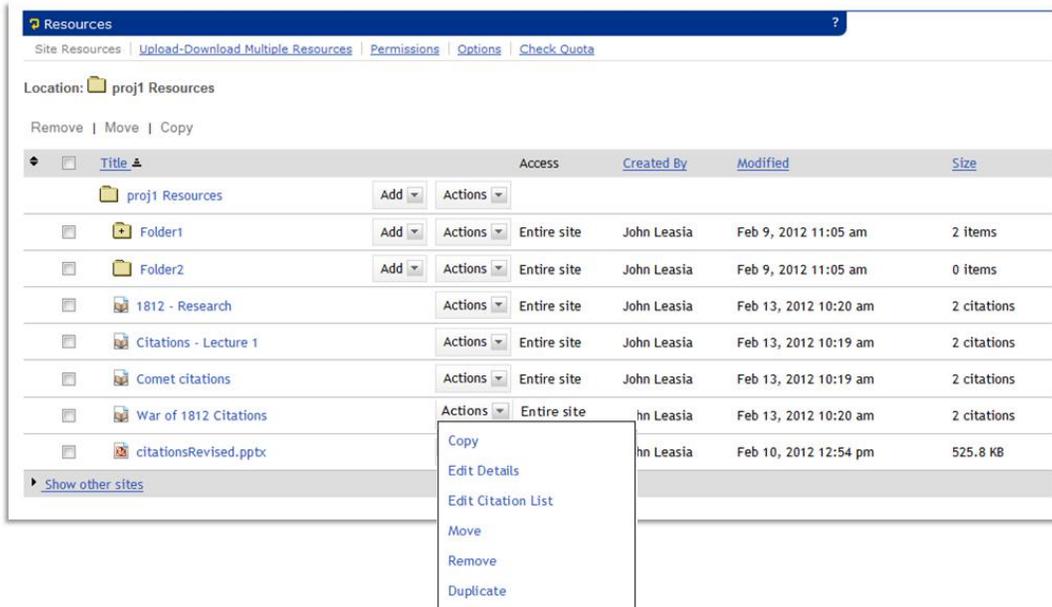
Close preview, user is left back in ArticlesPlus window to do a new search

Close preview, do not add these citations To list (i.e., delete them), Close window and user is back in ArticlesPlus

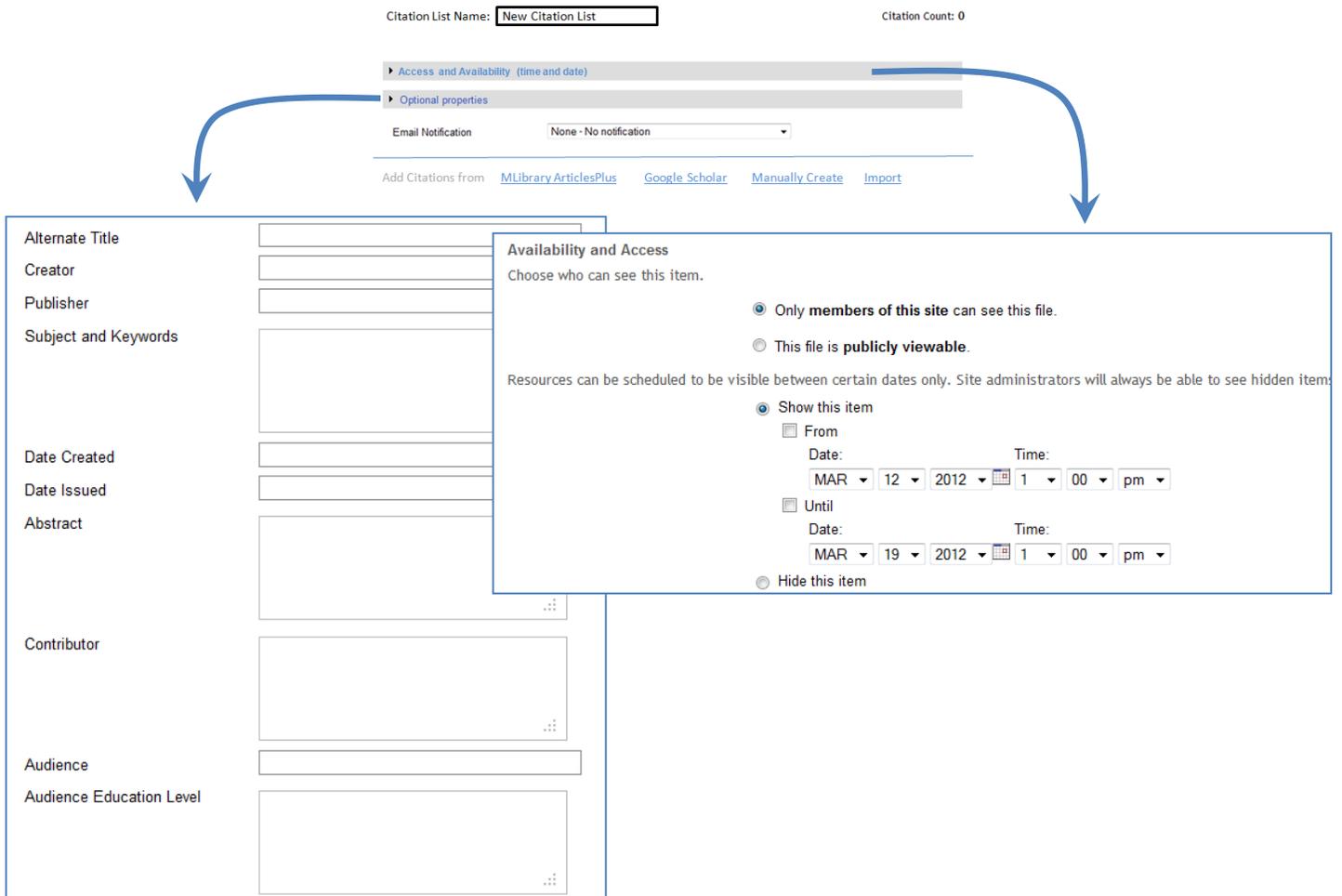
Show the citations in Sakai – from here can add additional citations or 'Save' and go back to the main Resources screen

*Sort choice selection persists with adequate permission?*

Resources screen – citation list has been added and can be edited with the Action pulldown



Other UI Elements



Resources

Location: proj1 Resources

Title	Access	Created By	Modified	Size
proj1 Resources	Add			
Folder1	Add	John Leasia	Feb 9, 2012 11:05 am	2 Items
Folder2	Add	John Leasia	Feb 9, 2012 11:05 am	0 Items
1812 - Research	Actions	John Leasia	Feb 13, 2012 10:20 am	2 citations
Citations - Lecture 1	Actions	John Leasia	Feb 13, 2012 10:19 am	2 citations
Comet citations	Actions	John Leasia	Feb 13, 2012 10:19 am	2 citations
War of 1812 Citations	Actions	John Leasia	Feb 13, 2012 10:20 am	2 citations
citationsRevised.pptx	Actions	John Leasia	Feb 10, 2012 12:54 pm	525.8 KB

Copy  
Edit Details  
Edit Citation List  
Move  
Remove  
Duplicate

Resources

Citation List Name:  Citation Count: 0

Access and Availability (time and date)

Optional properties

Email Notification:

Add Citations from [MLibrary ArticlesPlus](#) [Google Scholar](#) [Manually Create](#) [Import](#)

Resources

Citation List Name:

Export Selected | Export All | Remove Selected | Remove All

Viewing 1 - 2 of 2 Items

Show 10 items per page

Title	First Author	Published Year
THE WAR OF 1812	Blaine Taylor	2012
War of 1812	Hurlburt, WH.	2011

View  
Edit  
GetIt  
Remove

Add Citations from [MLibrary ArticlesPlus](#) [Google Scholar](#) [Manually Create](#) [Import](#)